
To: Real Estate Department Partners
From: Real Estate Department
Date: August 19, 2025
Re: New and Revised Compliance Forms

Notice: RED-25-38

The following new compliance forms are now available:

- Form 26-2026: Under \$52,787 Asset Certification. See RED Notice 25-37 for an explanation of the 2026 inflationary adjustments.
- Form 29 C: Proforma for Ownership Change. This is a template proforma to be used for ownership change requests when a project has IHCD HOME, CDBG, CDBG-D, NSP, or HTF funding. Per the compliance manual, requests for an ownership change on such projects requires submission of “an updated operating proforma prepared by the new owner covering the remainder of the affordability period.”

The following compliance forms have been updated:

- List of Forms- updated to include the new forms above
- Form 29 Property Ownership Change Form has been broken down into two separate forms. Form 29A is for LIHTC Projects and Form 29B is for non-LIHTC Projects. These forms must be used to report any Ownership Changes after the date of this notice.
- Form 51: Safe Harbor Income Verification for Means-Tested Forms of Federal Public Assistance. Instructions at the top of the form have been updated to expand to cover non-LIHTC programs per the recently updated compliance manuals.

All forms are available on [IHCD's Real Estate Department compliance webpage](#).

